JACKSONVILLE COLLEGE

2022-2023

Verification of 2020 Income Information for Parent Tax Filers

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2020 or had a change in marital status after December 31, 2020.

Instructions: Complete this section if the parents <u>filed or will file</u> a 2020 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.*

Chec	k the box that applies:
	The parents <u>have used</u> the IRS DRT in <i>FAFSA on the Web</i> to transfer 2020 IRS income tax return information into the student's FAFSA.
	The parents are <u>unable or choose not to use</u> the IRS DRT in <i>FAFSA on the Web</i> , and instead will provide the school a 2020 IRS Tax Return Transcript(s) .
	A 2020 IRS Tax Return Transcript may be obtained through the:
	 Online Request - Go to www.IRS.gov, under the Tools heading on the IRS homepage, click "Get Transcript of Your Tax Records." Click "Get Transcript ONLINE" or "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." Telephone Request - 1-800-908-9946
	In most cases, for electronic tax return filers, 2020 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2020 electronic IRS income tax return has been accepted by the IRS.
	If the parents filed separate 2020 IRS income tax returns, 2020 IRS Tax Return Transcripts must be provided for each.
	Check here if a 2020 IRS Tax Return Transcript(s) is provided. Check here if a 2020 IRS Tax Return Transcript(s) will be provided later.
	nstructions and certifications below apply to each parent included in the household. Complete this on if the parents will not file and <u>are not required</u> to file a 2020 income tax return with the IRS.
Chec	k the box that applies:
	Neither parent was employed and neither had income earned from work in 2020.
	One or both parents were employed in 2020 and have listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form is provided. [Provide copies of all 2020 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

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Employer's Name	Annual Amount	IRS W-2 Provided?
	Earned in 2017	
ABC's Auto Body Shop (example)	\$4,500.00	Yes
Total Amount of Income Earned From Work	\$	

Child support received

List the actual amount of any child support received in 2020 for the children in your household.

Do not include foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who	Name of Child For Whom	Annual Amount of Child	
Received the Support	Support Was Received	Support Received in 2020	
Total Amount of Cl	nild Support Received	\$	

Verification of Other Untaxed Income for 2020

Housing, food, and other living allowances paid to members of the military, clergy, and others Include cash payments and/or the cash value of benefits received.

Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Annual Amount of Benefits Received in 2020
Total Amount of Benefits Received		\$

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Additional information:

Please provide information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans' education benefits, military housing, SNAP, TANF, etc.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Name of Recipient	Type of Financial Support	Annual Amount of Financial Support Received in 2020
Total Amount of Finar	\$	

Receipt of SNAP Benefits (Dependent Student)

The student certifies that		,	a member of the student's
household, received benefits	from the Supplementa	I Nutrition Assistance	Program (SNAP) sometime
during 2020 or 2021. SNAP m	ay be known by another	name in some states.	For assistance in determining
the name used in a state, plea	se call 1-800-4FED-AID	(1-800-433-3243).	

The student's household includes:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2020, through June 30, 2021, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other people's support and will continue to provide more than half of their support through June 30, 2021.

Note: If we have reason to believe that the information regarding the receipt of SNAP benefits is inaccurate, we may require documentation from the agency that issued the SNAP benefits in 2020 or 2021.

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Number of Household Members and Number in College (Dependent Student)

Number of Household Members: List below the people in the parents' household. Include:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents,
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022–2023. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other people's support and will continue to provide more than half of their support through June 30, 2021.

Please include in the space below information about any household member.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
				(Yes or No)
		Self		,

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Certifications and Signatures (Dependent Student)

Certifications and Signatures	WARNING: If you purposely give false or misleading information, you may be
Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.	fined, sent to prison, or both.
Print Student's Name	Student's ID Number
Student's Signature	Date
Parent's Signature	Date